

JPMorgan Chase Bank, N.A.
Global Trade Services
131 South Dearborn, 5th Floor
Mail Code: IL1-0236
Chicago, IL 60603-5506

DEC 29, 2011

L/C NO.: XXXXXXXXXX

ITEM NO: XXXXXXXXXX

TO:
THE BANK OF NEW YORK TRUST COMPANY,
N.A. ATTN: JOHN NEVEU -
COLLATERAL EVENTS TEAM
601 TRAVIS STREET - 18TH FLOOR
HOUSTON, TX 77002

RE: 175800AB8

APPLICANT:
BECKLEY WATER COMPANY
119 S HERBER STREET
BECKLEY, WV 25802

AMENDMENT NO.: 5

IN ACCORDANCE WITH INSTRUCTIONS RECEIVED, THE ABOVE REFERENCED STANDBY LETTER OF CREDIT HAS BEEN AMENDED AS FOLLOWS:

RECEIVER'S REFERENCE: NONREF

NEW DATE OF EXPIRY: OCTOBER 1, 2016

ALL DRAWINGS SHALL BE MADE BY PRESENTATION OF SUCH DRAFT(S) AND CERTIFICATE(S) (COLLECTIVELY, THE "PAYMENT DOCUMENT") BY FACSIMILE AT FACSIMILE NUMBER (312) 954-6163 OR ALTERNATELY TO (312) 954-3140 (OR AT SUCH OTHER FACSIMILE NUMBER AS WE MAY NOTIFY YOU IN WRITING), ATTENTION: STANDBY SERVICE UNIT, WITHOUT FURTHER NEED OF DOCUMENTATION, INCLUDING THE ORIGINAL OF THIS LETTER OF CREDIT, IT BEING UNDERSTOOD THAT EACH PAYMENT DOCUMENT SO SUBMITTED IS TO BE THE SOLE OPERATIVE INSTRUMENT OF DRAWING.

COMMUNICATIONS WITH RESPECT TO THIS LETTER OF CREDIT SHALL BE ADDRESSED TO US AT JPMORGAN CHASE BANK, N.A., 131 SOUTH DEARBORN, 5TH FLOOR, MAIL CODE IL1-0236, CHICAGO, IL 60603-5506, ATTENTION: STANDBY LETTER OF CREDIT

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UNIT, SPECIFICALLY REFERRING TO THE NUMBER OF THIS LETTER OF CREDIT. FOR
TELEPHONE ASSISTANCE, PLEASE CONTACT THE STANDBY CLIENT SERVICE UNIT AT
1-800-634-1969, SELECT OPTION 1, AND HAVE THIS LETTER OF CREDIT NUMBER
AVAILABLE.

ALL OTHER TERMS AND CONDITIONS OF THE CREDIT REMAIN UNCHANGED.



AUTHORIZED SIGNATURE