

Continuing Disclosure Changes Related to SEC Rule 15c2-12

The MSRB has updated the EMMA continuing disclosure submission service to reflect recent amendments to Securities Exchange Act Rule 15c2-12. These enhancements include updates to the Events Filing categories in EMMA, and new criteria for searching for continuing disclosure filings.

Changes to the event-based disclosure options in EMMA include the addition of new categories and classification of other categories as “Rule 15c2-12 disclosures.” The changes are as follows:

- **“Tender offer/secondary market purchases”** was removed from the voluntary list and is now identified as a Rule 15c2-12 disclosure.
- **“Merger/consolidation/acquisition, and sale of all or substantially all assets”** was removed from the voluntary list and is now identified as a Rule 15c2-12 disclosure.
- **“Bankruptcy, insolvency, receivership or similar event”** was added as a new category under Rule 15c2-12 disclosure.
- **“Successor, Additional or Change in Trustee”** was added as a new category under Rule 15c2-12 disclosure.
- **“Change of trustee, tender agent, remarketing agent or other on-going party”** has been renamed **“Change of tender agent, remarketing agent or other ongoing party”** and remains a voluntary filing.

The updated event filing options are shown below.

EMMA Dataport - Continuing Disclosure Submission

Submission Status: Not Published

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Select Type of Continuing Disclosure Submission

EVENT FILING

Document dated (if not today):

* indicates required fields
Expected date format for all date fields (including year ended): mm/dd/yyyy

RULE 15C2-12 DISCLOSURE
(Check all that apply)

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Failure to Provide Event Filing Information as Required
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, Insolvency, Receivership or Similar Event
- Successor, Additional or Change in Trustee

ADDITIONAL / VOLUNTARY DISCLOSURE

- Amendment to Continue Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction
- Other Event-based Disclosures

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EMMA Dataport - Continuing Disclosure Submission

MSRB GATEWAY

Submission Status: Not Published

You are currently acting on behalf of: Municipal Securities Rulemaking Board

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Upload Disclosure Document

Disclosure Type: Annual Financial Information and Operating Data (Rule 15c2-12) for the year ended 09/01/2010

Total CUSIPs associated with this submission: 3

Continuing Disclosure Document

Manage Documents & Files - Options ?

Financial Operating Filing

EMMAUpdates.pdf posted 11/16/2010 View

Searches made on EMMA can only be conducted under the updated category lists. If an EMMA search is conducted for a past filing within one of the amended categories, the search must be made under the new category. The new search criteria for the events filing are shown below.

Home > Market Activity

Market Activity

EMMA's market activity pages provide a window for viewing market-wide information about municipal securities. Click on the tabs below to view recent trade data, official statements, continuing disclosures, advance refunding documents, daily market statistics, and recent data on auction rate securities (ARS) and variable rate demand obligations (VRDO).

Continuing Disclosure

Access continuing disclosures posted on EMMA. Click on View to download document or on Disclosure Descriptions to view full indexing data.

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Displaying 1 record based on 1

Posting Date/Time

11/19/2010 : 02:09 PM PUERT

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1.0.5736.3906-29-4

Continuing Disclosure Search

Submission Criteria

Type: - Event Filing

Category: Show All Categories

Disclosure Period Date: Show All Categories

Posted Date: Adverse Tax Opinion or Event Affecting Tax-exempt Status
Amendment to Continue Disclosure Undertaking
Bankruptcy, Insolvency, Receivership
Bid For Auction Rate or Other Securities
Bond Call

Security/Issue Criteria

Security Type: Capital or Other Financing Plan
Change in Obligated Person
Change of Tender Agent, Remarketing Agent or Other On-going Party
Communication From the Internal Revenue Service

CUSIP-6 or CUSIP-9: Defeasance

State: Derivative or Other Similar Transaction

Issuer Name: Failure to Provide Event Filing Information
Litigation / Enforcement Action
Merger, Consolidation, Acquisition, and Sale of Assets
Modification to the Rights of Security Holders
Non-payment Related Default
Notice to Investor Pursuant to Bond Documents
Other Event-based Disclosures
P&I Payment Delinquency
Rating Change
Release, Substitution or Sale of Property
Substitution of Credit or Liquidity Provider, or Its Failure to Perform
Successor, Additional or Change in Trustee
Tender Offer / Secondary Market Purchases
Unscheduled Draw on Credit Enhancement
Unscheduled Draw on Debt Service Reserve

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