

MSRB Compliance Seminars on 529 College Savings Plans

Monday, May 12, 2008

Chicago City Center Hotel & Sports Club
300 East Ohio Street
Chicago, IL 60611
312-787-6100

Friday, May 16, 2008

Renaissance Washington DC Hotel
999 Ninth Street NW
Washington, DC 2001
202-898-9000

◆ AGENDA ◆

9:30 am ◆ Welcome

9:45 am ◆ Customer Protection Obligations

- Regulatory Overview
- Gifts, gratuities and Non-Cash Compensation (G-20)
- Political Contributions (G-37)
- Solicitation of Municipal Securities Business (G-38)
- Suitability of Recommendations (G-19)
- Disclosure of Material Facts Concerning a Transaction (G-17)

11:00 am ◆ Break

11:15 am ◆ Customer Protection Obligations

- Advertising Regulation Overview
- Advertising (G-21)
- Delivery and Filing of Disclosure Documents
 - Delivery of Disclosures in Connection with New Issues (G-32)
 - Delivery of Official Statements (G-36)
 - Electronic Municipal Market Access System

12:30 pm ◆ Lunch

1:30 pm ◆ Municipal Fund Security Supervisory System

- Enforcement Overview
- Implementation of Amendments to Supervisory System (G-27)
- Standards of Professional Qualification (G-2)
- Classification of Principals, Testing & Continuing Education Requirements (G-3)

2:00 pm ◆ Emerging Issues

- Legislative Overview
- Industry Trends
- Issuer Perspective

3:00 pm ◆ Conference Concludes



**SPACE IS LIMITED AND PRE-REGISTRATION IS REQUIRED.
THE REGISTRATION FEE IS \$100 PER EVENT.**

Municipal Securities Rulemaking Board

1900 Duke Street, Suite 600, Alexandria, VA 22314

www.msrb.org ◆ 529 Plan Information: www.msrb.org/msrb1/mfs