

**PRIMARY MARKET SUBMISSIONS**  
**SAMPLE DATA & DOCUMENT XML MESSAGES**

**NEW ISSUE SUBMISSION**

Underwriter A (MSRB ID A99955) is making a submission in connection with an offering consisting of two series of bonds described in a single official statement. The bonds were purchased in a negotiated offering and the underwriting spread is disclosed in the official statement. CUSIP numbers have been assigned by the CUSIP Service Bureau to all securities in the offering. The underwriting closes on December 18, 2008. The official statement, titled “Offering Circular,” was received from the issuer on December 5, 2008 and is being submitted to EMMA by the underwriter in a timely manner as a single PDF file. The two series of bonds are being underwritten as follows:

**Emma City Industrial Development Agency Public Facility Improvement Revenue Bonds (2008 EMMA University Project), Series A**

<u>Maturity Date</u>	<u>CUSIP Number</u>	<u>Maturity Principal Amount</u>	<u>Initial Offering Price/Yield</u>
12/01/2009	699438AJ7	\$255,000	3.88%
12/01/2010	699438AK4	\$265,000	3.92%
12/01/2011	699438AL2	\$275,000	3.98%
12/01/2012	699438AM0	\$290,000	4.00%
12/01/2013	699438AN8	\$300,000	4.00%
12/01/2014	699438AP3	\$315,000	3.95%
12/01/2030	699438BD9	\$7,380,000	3.90%

Underwriter A is underwriting the full amount of the Series A serial bonds maturing in 2009 through 2011. A different underwriter (Underwriter B) is underwriting the full amount of the Series A serial bonds maturing in 2012 through 2014. Underwriter A and Underwriter B are splitting the Series A term bonds maturing in 2030, with Underwriter A underwriting \$4,000,000 of the term bonds.

**Emma City Industrial Development Agency Public Facility Improvement Revenue Refunding Bonds (2008 EMMA University Project), Series B**

<u>Maturity Date</u>	<u>CUSIP Number</u>	<u>Maturity Principal Amount</u>	<u>Initial Offering Price/Yield</u>
12/01/2009	699438A91	\$315,000	3.75%
12/01/2010	699438A93	\$335,000	3.75%
12/01/2011	699438AA5	\$355,000	3.80%
12/01/2012	699438AB7	\$370,000	3.80%
12/01/2013	699438AC9	\$390,000	3.85%
12/01/2014	699438AD2	\$410,000	3.90%
12/01/2015	699438AE4	\$430,000	3.95%
12/01/2016	699438AF6	\$470,000	3.98%
12/01/2017	699438AG8	\$530,000	4.00%
12/01/2023	699438AH1	\$2,500,000	4.20%

Underwriter A does not underwrite any portion of the Series B bonds. The Series B bonds are underwritten in whole by Underwriter B.

**Data Message**

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<DisclosureMessage xmlns="EMMA-SUBMISSION-XML" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemaLocation="...">
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  <Offering OfferingType="Bond" UnderwritingSpreadDisclosureIndicator="DisclosedInOfficialStatement">
    <Issue IssueType="NewIssue" SecurityType="CUSIP-9" IssuerName="Emma City Industrial Development Agency" IssueDescription="Public
    Improvement Revenue Bonds (2008 EMMA University Project), Series A" IssueClosingDate="2008-12-18">
      <UnderlyingSecurities>
        <Security CUSIP9="699438AJ7" MaturityPrincipalAmount="255000.00" InitialOfferingPriceYield="3.88"/>
        <Security CUSIP9="699438AK4" MaturityPrincipalAmount="265000.00" InitialOfferingPriceYield="3.92"/>
        <Security CUSIP9="699438AL2" MaturityPrincipalAmount="275000.00" InitialOfferingPriceYield="3.98"/>
        <Security CUSIP9="699438AM0" MaturityPrincipalAmount="290000.00" SecurityStatus="NotUnderwritten"/>
        <Security CUSIP9="699438AN8" MaturityPrincipalAmount="300000.00" SecurityStatus="NotUnderwritten"/>
        <Security CUSIP9="699438AP3" MaturityPrincipalAmount="315000.00" SecurityStatus="NotUnderwritten"/>
        <Security CUSIP9="699438BD9" MaturityPrincipalAmount="7380000.00" SecurityStatus="PartiallyUnderwritten">
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```
                ParValueUnderwritten="4000000.00" InitialOfferingPriceYield="3.90"/>
            </UnderlyingSecurities>
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    </Offering>
    <Underwriter ManagingUnderwriterMSRBID="L099955"/>
</DisclosureMessage>
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## Document Message

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        <SubmissionIdentifier>12345678</SubmissionIdentifier>
    </Submission>
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            <File DateReceivedFromIssuer="2008-12-05" />
        </UnderlyingFiles>
    </Document>
    <Underwriter ManagingUnderwriterMSRBID="A99955"/>
</DisclosureMessage>
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## REMARKETING SUBMISSION

Remarketing agent A (MSRB ID BQ99999) is making a submission in connection with a remarketing of an outstanding issue of bonds originally dated April 10, 2003. The securities retain their original CUSIP number but will have a new dated date. The remarketing will close on May 27, 2009. The issuer has prepared a remarketing supplement, delivered to the remarketing agent on May 26, 2009, designed to be used in combination with the original official statement for the initial issue, already available on EMMA. The remarketing agent's compensation for the remarketing of the issue is disclosed in the official statement.

The issue, as remarketed, is as follows:

### Health Facilities Authority of Emma County Variable Rate Demand Retirement Facility Revenue Bonds (Muni Retirement Corporation Project) Series 2008A

<u>Maturity Date</u>	<u>CUSIP Number</u>	<u>Maturity Principal Amount</u>	<u>Initial Offering Price/Yield</u>
4/01/2033	49833RAX3	\$30,000,000	100%

### Data Message

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<DisclosureMessage xmlns="EMMA-SUBMISSION-XML" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemaLocation="...">
  <Submission SubmissionType="PrimaryMarketDisclosure" SubmissionStatus="Publish" />
  <Offering OfferingType="Bond" UnderwritingSpreadDisclosureIndicator="DisclosedInOfficialStatement">
    <Issue IssueType="Remarketed" SecurityType="CUSIP-9" IssuerName="Health Facilities Authority of Emma County"
      IssueDescription="Variable Rate Demand Retirement Facility Revenue Bonds (Muni Retirement Corporation Project) Series 2008A"
      OriginalDatedDate="2003-04-10" IssueClosingDate="2009-05-27">
      <UnderlyingSecurities>
        <Security CUSIP9="49833RAX3" MaturityPrincipalAmount="30000000.00" InitialOfferingPriceYield="100.0"/>
      </UnderlyingSecurities>
    </Issue>
  </Offering>
  <Underwriter ManagingUnderwriterMSRBID="BQ99999"/>
</DisclosureMessage>
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## Document Message

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    <SubmissionIdentifier>12345678</SubmissionIdentifier>
  </Submission>
  <Document DocumentType="RemarketingSupplement" DocumentDescription="Reoffering Memorandum">
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      <File DateReceivedFromIssuer="2009-05-26"/>
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  <Underwriter ManagingUnderwriterMSRBID="BQ99999"/>
</DisclosureMessage>
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## COMMERCIAL PAPER SUBMISSION

Underwriter A (MSRB ID A9999944) is making a submission in connection with the issuance of an initial tranche of commercial paper, closing on May 22, 2009. The commercial paper program has been assigned a six-digit CUSIP number of 694004 from the CUSIP Service Bureau. The issuer has prepared a commercial paper memorandum, delivered to the underwriter on May 20, 2009. The underwriter's compensation is disclosed in the official statement. The commercial paper offering is exempt from the MSRB's underwriting assessment under Rule A-13(a)(ii) as an offering having a final stated maturity of nine months or less.

The commercial paper issue, to be offered at a price of 100%, is known as **EMMA County, Virginia Commercial Paper Program A-2**.

### Data Message

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<?xml version="1.0" encoding="UTF-8"?>
<DisclosureMessage xmlns="EMMA-SUBMISSION-XML" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemaLocation="...">
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  <Offering OfferingType="Bond" UnderwritingSpreadDisclosureIndicator="DisclosedInOfficialStatement">
    <Issue IssueType="NewIssue" SecurityType="CommercialPaper" CUSIP6="694004" IssuerName="Emma County, Virginia"
      IssueDescription="Commercial Paper Program A-2" IssueClosingDate="2009-05-22">
    </Issue>
    <UnderwriterAssessmentExemptionIndicator>EntireOfferingMatures9MonthsOrLess</UnderwriterAssessmentExemptionIndicator>
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### Document Message

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<DisclosureMessage xmlns="EMMA-SUBMISSION-XML" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemaLocation="...">
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    <SubmissionIdentifier>12345679</SubmissionIdentifier>
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  <Document DocumentType="OfficialStatement" DocumentDescription="Commercial Paper Memorandum">
  </Document>
</DisclosureMessage>
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<UnderlyingFiles>  
  <File DateReceivedFromIssuer="2009-05-20"/>  
</UnderlyingFiles>  
</Document>  
<Underwriter ManagingUnderwriterMSRBID="A9999944"/>  
</DisclosureMessage>
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## SUBMISSION OF OFFERING HAVING NO CUSIP NUMBERS

Underwriter A (MSRB ID A99991) is making a submission in connection with the offering of warrants that are ineligible for CUSIP number assignment by the CUSIP Service Bureau. Because the principal amount of the entire offering is under \$1 million, the offering is exempt from Exchange Act Rule 15c2-12 and no official statement has been produced by the issuer. However, a preliminary official statement, consisting of two separate PDF files (the main text of the disclosure document and a separate Appendix A describing the issuer, including its financial statements). Closing on the warrants is on April 26, 2009, which is also the dated date of this initial offering of the warrants (additional warrants may be issued in the future, which would have different dated dates). The underwriter was paid an underwriting fee of \$1,250 for underwriting the warrants.

The warrants are as follows:

### Sanitary Improvement District No. 4858-1 of Emma County, Nebraska Construction Warrants, First Series

<u>Maturity Date</u>	<u>Maturity Principal Amount</u>	<u>Interest Rate</u>	<u>Initial Offering Price/Yield</u>
4/26/2014	\$30,000,000	6.50%	100%

### Data Message

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<DisclosureMessage xmlns="EMMA-SUBMISSION-XML" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemaLocation="...">
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  <Offering OfferingType="Bond" OSAvailabilityStatus="OSNotProduced_15c212ExemptSmallOffering" POSAvailabilityStatus="POSSubmitted"
    UnderwritingSpread="1250.00">
    <Issue IssueType="NewIssue" SecurityType="non-CUSIP" IssuerState="NE" IssuerName="Sanitary Improvement District No. 4858-1 of
      Emma County, Nebraska" IssueDescription="Construction Warrants, First Series" IssueClosingDate="2009-04-26"
      IssueDatedDate="2009-04-26">
      <UnderlyingSecurities>
        <Security SecurityDatedDate="2009-04-26" MaturityDate="2014-04-26" MaturityPrincipalAmount="149137.36"
          InterestRate="6.50" InitialOfferingPriceYield="100.0"/>
      </UnderlyingSecurities>
    </Issue>
  </Offering>
</DisclosureMessage>
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</Issue>
</Offering>
<Underwriter ManagingUnderwriterMSRBID="A99991"/>
</DisclosureMessage>
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## Document Messages (2 files)

### FILE#1

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<DisclosureMessage xmlns="EMMA-SUBMISSION-XML" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemaLocation="...">
  <Submission SubmissionType="PrimaryMarketDisclosure" SubmissionStatus="Publish">
    <SubmissionIdentifier>12345679</SubmissionIdentifier>
  </Submission>
  <Document DocumentPostingOperationIndicator="AppendToPostedDocment" DocumentType="PreliminaryOfficialStatement">
    <UnderlyingFiles>
      <File FileOrder="1" DateReceivedFromIssuer="2009-04-22"/>
    </UnderlyingFiles>
  </Document>
  <Underwriter ManagingUnderwriterMSRBID="A99991"/>
</DisclosureMessage>
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### FILE#2

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<?xml version="1.0" encoding="UTF-8"?>
<DisclosureMessage xmlns="EMMA-SUBMISSION-XML" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemaLocation="...">
  <Submission SubmissionType="PrimaryMarketDisclosure" SubmissionStatus="Publish">
    <SubmissionIdentifier>12345679</SubmissionIdentifier>
  </Submission>
  <Document DocumentPostingOperationIndicator="AppendToPostedDocment" DocumentType="PreliminaryOfficialStatement">
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      <File FileOrder="2" DateReceivedFromIssuer="2009-04-22"/>
    </UnderlyingFiles>
  </Document>
  <Underwriter ManagingUnderwriterMSRBID="A99991"/>
</DisclosureMessage>
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## SUMMARY OF CHANGES FROM PRELIMINARY SPECIFICATIONS

(underlining indicates additions; strikethrough indicates deletions)

### NEW ISSUE SUBMISSION:

#### Data Message

- <Offering OfferingType="Bond" UnderwritingSpreadDisclosureIndicator="DisclosedInOfficialStatement">  
    <Issue IssueType="NewIssue" SecurityType="CUSIP-9" IssuerName="Emma City Industrial Development Agency" IssueDescription="Public Improvement Revenue Bonds (2008 EMMA University Project), Series A" IssueClosingDate="2008-12-18">  
        <UnderlyingSecurities>  
            <Security CUSIP9="699438AJ7" MaturityPrincipalAmount="255000.00" InitialOfferingPriceYield="3.88"/>  
            <Security CUSIP9="699438AK4" MaturityPrincipalAmount="265000.00" InitialOfferingPriceYield="3.92"/>  
            <Security CUSIP9="699438AL2" MaturityPrincipalAmount="275000.00" InitialOfferingPriceYield="3.98"/>  
            <Security CUSIP9="699438AM0" MaturityPrincipalAmount="290000.00" SecurityStatus="NotUnderwritten"/>  
            <Security CUSIP9="699438AN8" MaturityPrincipalAmount="300000.00" SecurityStatus="NotUnderwritten"/>  
            <Security CUSIP9="699438AP3" MaturityPrincipalAmount="315000.00" SecurityStatus="NotUnderwritten"/>  
            <Security CUSIP9="699438BD9" MaturityPrincipalAmount="7380000.00" SecurityStatus="PartiallyUnderwritten" ParValueUnderwritten="4000000.00" InitialOfferingPriceYield="3.90"/>  
        </UnderlyingSecurities>  
    </Issue>  
    <~~Issue IssueType="NewIssue" SecurityType="CUSIP-9" CUSIP9OfLatestMaturityOnIssueNotUnderwritten="699438AH1"~~>  
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    <CUSIP9OfLatestMaturityOnIssueNotUnderwritten>699438AH1</CUSIP9OfLatestMaturityOnIssueNotUnderwritten>>  
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#### Document Message

- <Document ~~DocumentDisclosureCompletionIndicator="Complete"~~ DocumentType="OfficialStatement" DocumentDescription="Offering Circular">

## REMARKETING SUBMISSION:

### Document Message

- <Document ~~DocumentDisclosureCompletionIndicator="Complete"~~ DocumentType="RemarketingSupplement" DocumentDescription="Reoffering Memorandum">

## COMMERCIAL PAPER SUBMISSION:

### Data Message

- <Issue IssueType="NewIssue" SecurityType="CommercialPaper ~~CUSIP-6~~" CUSIP6="694004" IssuerName="Emma County, Virginia">

### Document Message

- <Document ~~DocumentDisclosureCompletionIndicator="Complete"~~ DocumentType="OfficialStatement" DocumentDescription="Commercial Paper Memorandum">

## SUBMISSION OF OFFERING HAVING NO CUSIP NUMBERS :

### Document Message – File #1

- <Document DocumentPostingOperationIndicator="AppendToPostedDocument" ~~DocumentDisclosureCompletionIndicator="Partial"~~ DocumentType="PreliminaryOfficialStatement">

### Document Message – File #2

- <Document DocumentPostingOperationIndicator="AppendToPostedDocument" ~~DocumentDisclosureCompletionIndicator="Complete"~~ DocumentType="PreliminaryOfficialStatement">