

Name of dealer: \_\_\_\_\_

Report period: \_\_\_\_\_

**I. CONTRIBUTIONS made to issuer officials (list by state)**

State	Complete name, title (including any city/county/state or other political subdivision) of issuer official	Contributions by each contributor category ( <i>i.e.</i> , dealer, dealer controlled PAC, municipal finance professional controlled PAC, municipal finance professionals and <b><u>non-MFP</u></b> executive officers). For each contribution, list contribution amount and contributor category (For example, \$500 contribution by <b><u>non-MFP</u></b> executive officer)
		If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.

**II. PAYMENTS made to political parties of states or political subdivisions (list by state)**

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category ( <i>i.e.</i> , dealer, dealer controlled PAC, municipal finance professional controlled PAC, municipal finance professionals and <b><u>non-MFP</u></b> executive officers). For each payment, list payment amount and contributor category (For example, \$500 payment by <b><u>non-MFP</u></b> executive officer)
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**III. ISSUERS with which dealer has engaged in municipal securities business (list by state)**

State	Complete name of issuer and city/county	Type of municipal securities business (negotiated underwriting, <u>agency offering</u> , <del>private placement</del> , financial advisor, or remarketing agent)
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**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
(must be officer of dealer)

**Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
\_\_\_\_\_

**Phone:** \_\_\_\_\_

**Submit two completed forms quarterly by  
due date (specified by the MSRB) to:**

**Municipal Securities Rulemaking Board  
1900 Duke Street  
Suite 600  
Alexandria, VA 22324**



**ATTACHMENT TO FORM G-37/G-38**

(submit a separate attachment sheet for each consultant listed under IV)

Name of Consultant (pursuant to Consultant Agreement): \_\_\_\_\_

\_\_\_\_\_

Consultant's Business Address: \_\_\_\_\_

Role to be Performed by Consultant (including the state or geographic area in which the consultant is working on behalf of the broker, dealer or municipal securities dealer): \_\_\_\_\_

\_\_\_\_\_

Compensation Arrangement: \_\_\_\_\_

Municipal Securities Business Obtained or Retained by Consultant (list each such business separately and, if applicable, indicate dollar amounts paid to consultant connected with particular municipal securities business):

\_\_\_\_\_

\_\_\_\_\_

Total Dollar Amount Paid to Consultant during Reporting Period: \_\_\_\_\_

Contributions Made to Issuer Officials by Consultant and Any Partner, Director, Officer or Employee of the Consultant Who Communicates with An Issuer Official to Obtain Municipal Securities Business for the Broker, Dealer or Municipal Securities Dealer or Any PAC Controlled by Any of These Entities or Persons:

State	Complete name and title (including any city/county/state or other political subdivision) of issuer official	For each contribution, list contribution amount and contributor category (i.e., company, individual, company controlled PAC or individual controlled PAC)
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Payments Made to Political Parties of States and Political Subdivisions by Consultant and Any Partner, Director, Officer or Employee of the Consultant Who Communicates with An Issuer Official to Obtain Municipal Securities Business for the Broker, Dealer or Municipal Securities Dealer or Any PAC Controlled by Any of These Entities or Persons:

State	Complete name (including any city/county/state or other political subdivision) of political party	For each payment, list payment amount and contributor category (i.e., company, individual, company controlled PAC or individual controlled PAC)
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