

FY 2024 Board of Directors Applicants

Laura Alexander
Hilltop Securities Inc.

Manuel Angeles
Lamont Financial Services Corporation

Cameron Arial
Clearwater Financial

Adam Bauer
Fieldman, Rolapp & Associates, Inc.

Timothy Berry
Crowe LLP

Sanjay Bhakta
City of Albuquerque

Natalie Brill
(retired – City of Los Angeles)

James Cahill
(retired – Thomson Reuters)

Alexander Chilton
Morgan Stanley

Charles Cox
(retired – City of Farmers Branch, TX)

Michael Craft
Genworth

Greg Crowe
Ehlers Companies

Christopher Curtis
State of New York

Omar Daghestani
Stifel Financial Corp.

Jessica Fandrich
State of Wisconsin

Lauren Ferrero
McCall, Parkhurst & Horton L.L.P.

Rick Flemming
(previously – U.S. Securities and Exchange Commission)

Robert Foran
(retired – Metropolitan Transportation Authority, NY)

Pamela Frederick
Battery Park City Authority

Elizabeth Funk
Mesirow Financial

Wendell Gaertner
Public Resources Advisory Group, Inc.

Matthew Gerstenfeld
Munichain

Toni Hackett Antrum
The Hackett Group, LLC

Nguyen Huynh
Walton Family Foundation

Tracey Jeffries
Capital Consulting Services

Andrew Kalotay
Kalotay Advisors

Karen Kassouf
Managing Member, Lawyer, Arbitrator
Cedar Ventures LLC

Chris Kendall
Charles Schwab & Co, Inc.

Bryan Kern

KPM Financial, LLC

William Kim
MuniPro, Inc.

Thomas Laird
TE Laird Securities, LLC

Darius Lashkari
IPG (Investment Placement Group)

Joseph Lawless
Sentinel Brokers Company, Inc.

Richard Li
State of Connecticut

Marco Listrom
Valdes & Moreno, Inc.

Adetokunbo (Toky) Lofinmakin
Ginnie Mae

Brian Mayhew
(retired – Metropolitan Transportation Commission/ Bay Area Toll Authority)

Mary Jane McCart
(retired – Northern Trust Company)

Bradley McCurtain
Maine Securities Corporation

James McIntyre
Inclusive Prosperity Capital

Daniel McManus
Stifel Financial Corp.

Alfred Medioli
(retired – Moody's Investors Service)

John Melton
(retired – FTN Financial)

Julio Morales
Kosmont Transaction Services dba Kosmont Financial Services

Bhanu Patil
Signature Bank/ Signature Public Funding Corp.

Richard Ranaghan
Northeast Municipal Advisors LLC

Anne Ross
Muni Credit & Compliance Advisors LLC

Terrence Shirey
Kaufman Hall

Kelli Shomaker
Auburn University

Nathaniel Singer
Senior Director
Public Financial Management

Kim Wales
CrowdBureau Corporation

Jeff White
Columbia Capital Management, LLC