

ADVANCE REFUNDING SUBMISSION
SAMPLE DATA & DOCUMENT XML MESSAGES

ADVANCE REFUNDING SUBMISSION

Underwriter A (MSRB ID A99992) is making a submission in connection with an offering of advance refunding bonds. The new issue (refunding) bonds are as follows:

Hospital and Higher Education Facilities Authority of Emma County Hospital Revenue Refunding Bonds (Emma Obligated Group Issue), Series 2009

<u>Maturity Date</u>	<u>CUSIP Number</u>	<u>Maturity Principal Amount</u>	<u>Initial Offering Price/Yield</u>
12/01/2010	197485AS7	\$655,000	3.80%
12/01/2011	197485AT5	\$760,000	3.90%
12/01/2012	197485AU3	\$875,000	3.95%
12/01/2013	197485AV1	\$990,000	4.00%
12/01/2014	197485AW8	\$1,100,000	4.05%
12/01/2015	197485AX6	\$1,315,000	4.10%
12/01/2030	197485AY4	\$10,300,000	4.25%

The new refunding bonds advance refund two outstanding issues of bonds. The issuer executes two separate advance refunding documents, titled “Escrow Deposit Agreement – 1998 Issue” and “Escrow Deposit Agreement – 2001 Issue,” in connection with the refunded bonds. The advance refunding documents were delivered to the underwriter on June 30, 2009. The advance refunded issues are as follows:

Hospital and Higher Education Facilities Authority of Emma County Hospital Revenue Bonds (Emma Memorial Hospital Issue), Series 1998

<u>Maturity Date</u>	<u>Refunded?</u>	<u>Original CUSIP</u>	<u>New CUSIP (Refunded Portion)</u>	<u>New CUSIP (Unrefunded Balance)</u>
12/01/2009	No	197484A91	N/A	N/A
12/01/2010	No	197484A93	N/A	N/A
12/01/2011	No	197484AA5	N/A	N/A
12/01/2012	No	197484AB7	N/A	N/A
12/01/2013	No	197484AC9	N/A	N/A
12/01/2014	No	197484AD2	N/A	N/A
12/01/2015	No	197484AE4	N/A	N/A
12/01/2016	Yes	197484GA9	No	No
12/01/2017	Yes	197484GB7	No	No
12/01/2023	Yes	197484GC5	No	No

Hospital and Higher Education Facilities Authority of Emma County Hospital Special Revenue Bonds (Emma Obligated Group Issue), Series 2001

<u>Maturity Date</u>	<u>Refunded?</u>	<u>Original CUSIP</u>	<u>New CUSIP (Refunded Portion)</u>	<u>New CUSIP (Unrefunded Balance)</u>
1/01/2010	No	197484A93	N/A	N/A
1/01/2011	No	197484AA5	N/A	N/A
1/01/2012	No	197484AB7	N/A	N/A
1/01/2013	No	197484AC9	N/A	N/A
1/01/2014	Partial	197484UV4	197486XG4	197486XL7
1/01/2020	Partial	197484UW2	197486XH2	197486XM5
1/01/2026	Partial	197484UX0	197486XJ0	197486XN3
1/01/2031	Partial	197484UY9	197486XK9	197486XP1

Data Message

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    <Underwriter ManagingUnderwriterMSRBID="A99992"/>
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Document Message

ADVANCE REFUNDING DOCUMENT # 1

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<UnderlyingFiles>
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<Underwriter ManagingUnderwriterMSRBID="A99992"/>
</DisclosureMessage>
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ADVANCE REFUNDING DOCUMENT # 2

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    <OriginalCUSIP9OfRefundedSecurity>197484UX0</OriginalCUSIP9OfRefundedSecurity>
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    </UnderlyingFiles>
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  <Underwriter ManagingUnderwriterMSRBID="A99992"/>
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SUMMARY OF CHANGES FROM PRELIMINARY SPECIFICATIONS

(underlining indicates additions; strikethrough indicates deletions)

Document Message – Advance Refunding Document #1

- <Document DocumentPostingOperationIndicator="AppendToPostedDocument" ~~DocumentDisclosureCompletionIndicator="Complete"~~
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Document Message – Advance Refunding Document #2

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